

Headline: Settlement Price and Net Cash Settlement of 30 Derivative warrants issued by MACQ

Security Symbol: AIA28C2301A, BABA28C2301A, BABA28C2301B, GEELY28C2301A, HAIERS28C2301A, HSBC28C2301A, HSI28C2301A, HSI28C2301B, HSI28C2301C, HSI28C2301D, HSI28C2301E, HSI28C2301F, HSI28P2301A, HSI28P2301B, HSI28P2301C, HSI28P2301D, HSTECH28C2301A, HSTECH28C2301B, HSTECH28C2301C, HSTECH28P2301A, HSTECH28P2301B, HSTECH28P2301C, JD28C2301A, JD28P2301A, KUAISH28C2301A, MEITUA28C2301A, PINGAN28C2301A, TENCEN28C2301A, TENCEN28C2301B, XIAOMI28C2301A

Announcement Details

Subject	Settlement Price and Net Cash Settlement
Data as of	30-Jan-2023
Maturity date	02-Feb-2023
Expense of exercise (Baht)	0.00

DW Symbol	Conversion ratio per unit	Underlying asset price (Currency)	Exercise price (Currency)	Net cash settlement amount (Baht)	Exchange Rate (Baht/Currency)
AIA28C2301A	0.02718	89.35 HKD	99.441 HKD	0.00	4.17740 THB/HKD
BABA28C2301A	0.01	109.00 HKD	108.00 HKD	0.04177	4.17740 THB/HKD
BABA28C2301B	0.01613	109.00 HKD	95.00 HKD	0.94334	4.17740 THB/HKD
GEELY28C2301A	0.04167	12.86 HKD	22.50 HKD	0.00	4.17740 THB/HKD
HAIERS28C2301A	0.02	29.25 HKD	28.50 HKD	0.06266	4.17740 THB/HKD
HSBC28C2301A	0.03168	57.85 HKD	57.212 HKD	0.08443	4.17740 THB/HKD
JD28C2301A	0.005	237.40 HKD	315.00 HKD	0.00	4.17740 THB/HKD
JD28P2301A	0.00571	237.40 HKD	175.00 HKD	0.00	4.17740 THB/HKD
KUAISH28C2301A	0.0125	68.60 HKD	95.00 HKD	0.00	4.17740 THB/HKD
MEITUA28C2301A	0.005	173.50 HKD	200.00 HKD	0.00	4.17740 THB/HKD
PINGAN28C2301A	0.02276	60.90 HKD	55.166 HKD	0.54519	4.17740 THB/HKD
TENCEN28C2301A	0.00421	387.20 HKD	332.422 HKD	0.96339	4.17740 THB/HKD

TENCEN28C2301B	0.00585	387.20 HKD	308.678 HKD	1.91889	4.17740 THB/HKD
XIAOMI28C2301A	0.06667	12.70 HKD	14.30 HKD	0.00	4.17740 THB/HKD

DW Symbol	Multiplier of Index (Currency: Index Point)	Underlying asset price (Index)	Exercise price (Index)	Net cash settlement amount (Baht)	Exchange Rate (Baht/Currency)
HSI28C2301A	0.00026 HKD	22,280.00	20,800.00	1.60746	4.17740 THB/HKD
HSI28C2301B	0.00026 HKD	22,280.00	21,800.00	0.52134	4.17740 THB/HKD
HSI28C2301C	0.00026 HKD	22,280.00	17,800.00	4.86584	4.17740 THB/HKD
HSI28C2301D	0.00026 HKD	22,280.00	15,800.00	7.03808	4.17740 THB/HKD
HSI28C2301E	0.00026 HKD	22,280.00	18,800.00	3.77971	4.17740 THB/HKD
HSI28C2301F	0.00026 HKD	22,280.00	19,800.00	2.69359	4.17740 THB/HKD
HSI28P2301A	0.00026 HKD	22,280.00	15,400.00	0.00	4.17740 THB/HKD
HSI28P2301B	0.00026 HKD	22,280.00	14,200.00	0.00	4.17740 THB/HKD
HSI28P2301C	0.00026 HKD	22,280.00	13,000.00	0.00	4.17740 THB/HKD
HSI28P2301D	0.00026 HKD	22,280.00	11,800.00	0.00	4.17740 THB/HKD
HSTECH28C2301A	0.00038 HKD	4,659.00	2,800.00	2.951	4.17740 THB/HKD
HSTECH28C2301B	0.00038 HKD	4,659.00	3,400.00	1.99855	4.17740 THB/HKD
HSTECH28C2301C	0.00038 HKD	4,659.00	4,000.00	1.0461	4.17740 THB/HKD
HSTECH28P2301A	0.00038 HKD	4,659.00	2,700.00	0.00	4.17740 THB/HKD
HSTECH28P2301B	0.00038 HKD	4,659.00	3,300.00	0.00	4.17740 THB/HKD
HSTECH28P2301C	0.00038 HKD	4,659.00	3,900.00	0.00	4.17740 THB/HKD

Remark

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;

In case of Call Warrant and Underlying Asset is Stock :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio

In case of Put Warrant and Underlying Asset is Stock :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio

In case of Call Warrant and Underlying Asset is Index :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier

In case of Put Warrant and Underlying Asset is Index :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier

In case of Call Warrant and Underlying Asset is Foreign Stock :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio X Exchange rate

In case of Put Warrant and Underlying Asset is Foreign Stock :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio X Exchange rate

In case of Call Warrant and Underlying Asset is Foreign Index :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier X Exchange rate

In case of Put Warrant and Underlying Asset is Foreign Index :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier X Exchange rate

2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash Settlement Amount (if any) with procedure defined in Terms and Condition.

3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.

Signature _____

(Mr. Noppadon Duangthipnest)

Director

Authorized Persons to Disclose Information

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